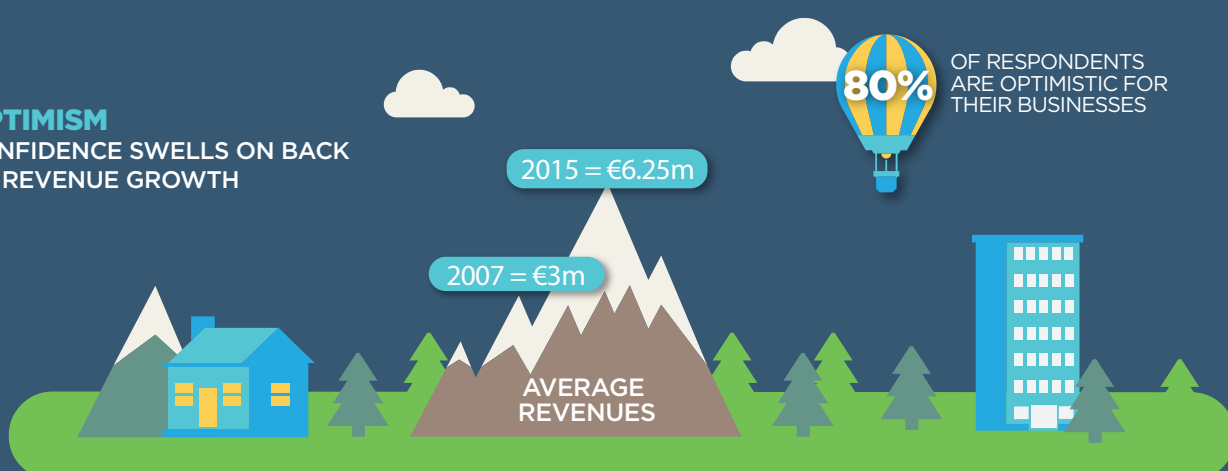


FESPA PRINT CENSUS TELLS GLOBAL STORY OF OPTIMISM AND GROWTH

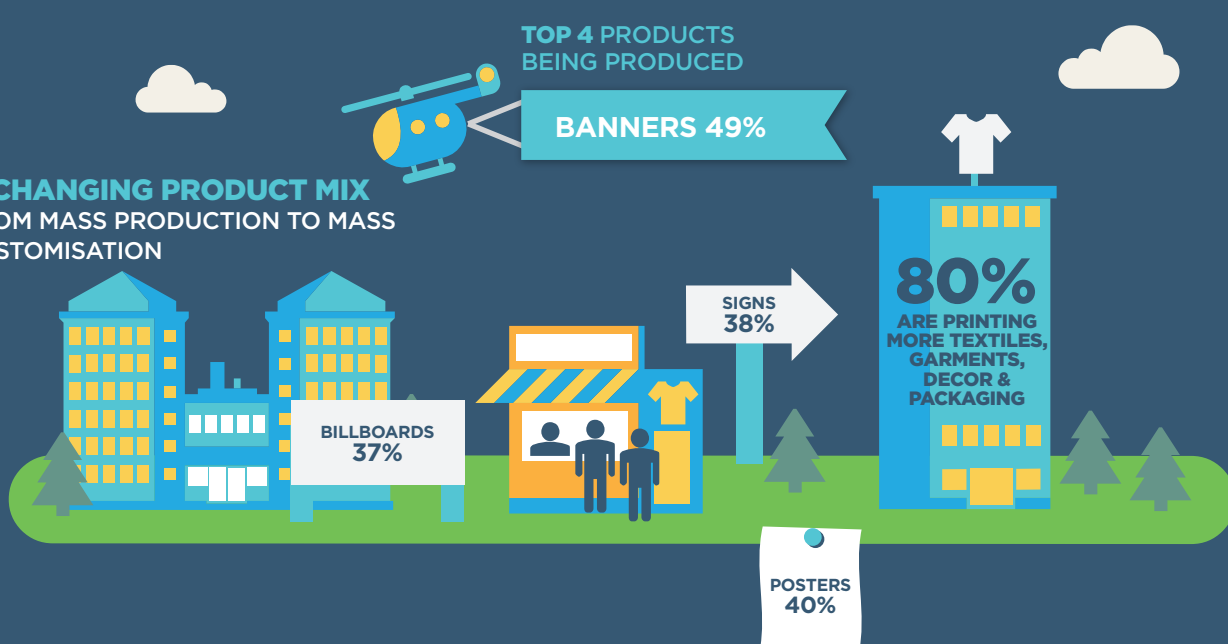
1 OPTIMISM CONFIDENCE SWELLS ON BACK OF REVENUE GROWTH



2 CUSTOMER DEMANDS ARE DRIVING CONTINUED EFFORTS TO IMPROVE EFFICIENCY



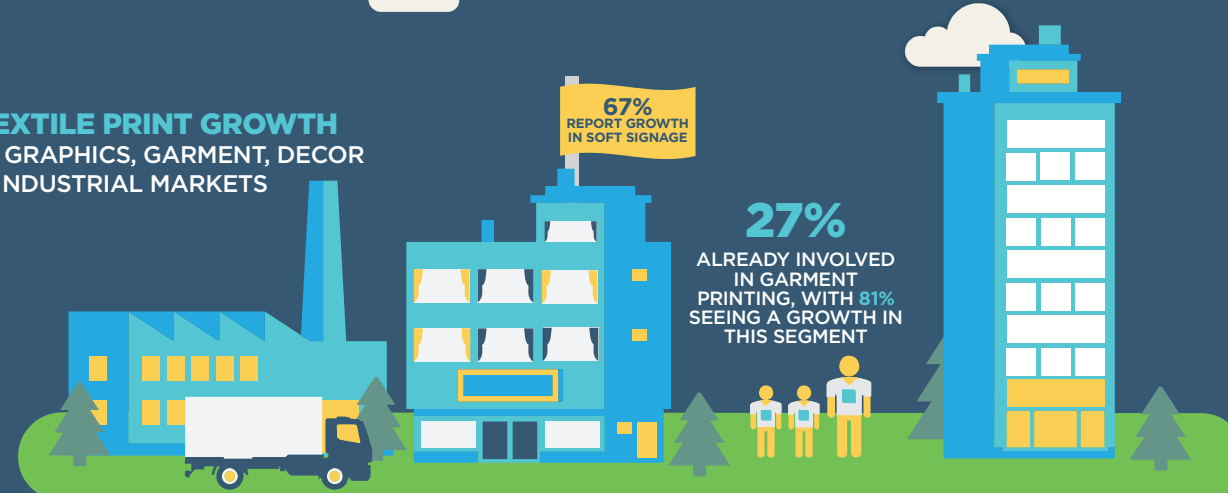
3 A CHANGING PRODUCT MIX FROM MASS PRODUCTION TO MASS CUSTOMISATION



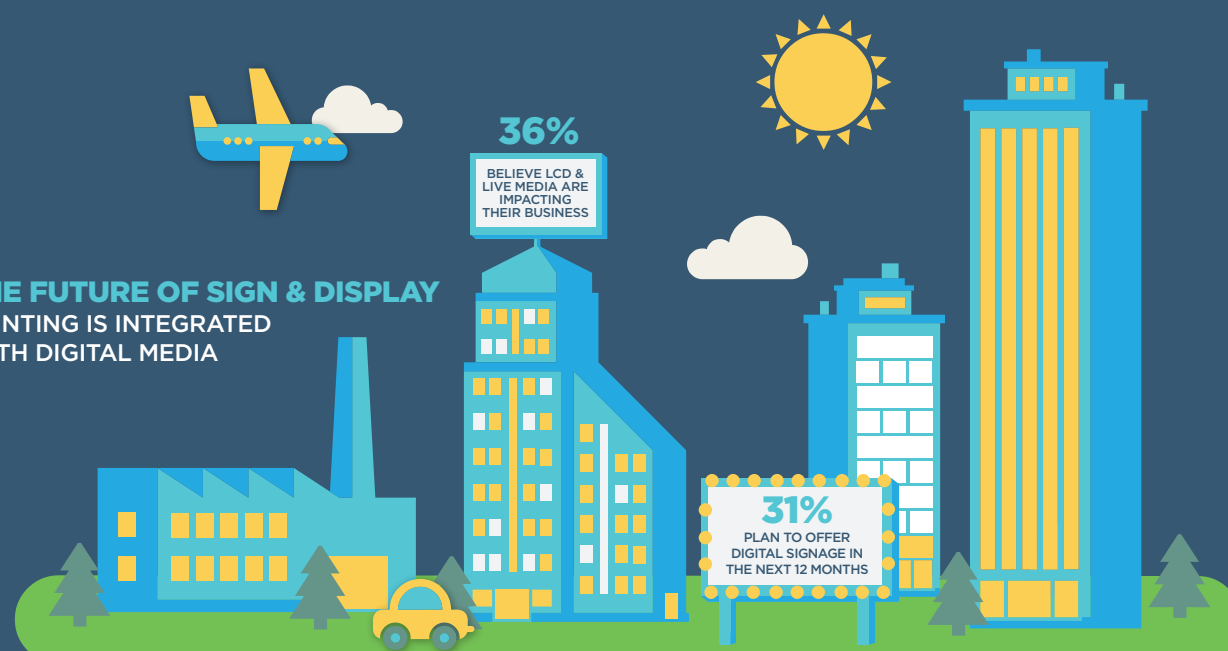
4 DIGITAL TECHNOLOGY IS THE CHANGE ENABLER



5 TEXTILE PRINT GROWTH IN GRAPHICS, GARMENT, DECOR & INDUSTRIAL MARKETS



6 THE FUTURE OF SIGN & DISPLAY PRINTING IS INTEGRATED WITH DIGITAL MEDIA



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